

THOMSON ONE – DEALS MODULE

Your single source for timely M&A and corporate transactions data

Incisive Analysis, Premium Content and Superior Functionality

The Thomson ONE – Deals Module is the most extensive and flexible resource available for timely M&A and corporate transactions data. Through an easy-to-use interface, the Deals Module provides in-depth and authoritative intelligence on corporate transactions worldwide – delivering comprehensive information to your desktop when and where you need it most.

Rich Content

The Thomson ONE – Deals Module provides quick and easy access to the information you need to make informed business decisions, through data components that can be sold separately or bundled together. Choose from the following:

- **Mergers and Acquisitions** – more than 500,000 Transactions globally since 1980
- **Equity** – more than 100,000 Transactions globally since 1970
- **Bonds** – more than 300,000 Transactions globally since 1970
- **Syndicated Loans** – more than 120,000 Transactions globally since 1982
- **Project Finance** – more than 7,000 Transactions globally since 1990

Sophisticated Functionality

Through an intuitive and highly flexible search capability, the Thomson ONE – Deals Module offers advanced screening options, which allow you to search and retrieve crucial information. Use the Deals Module to:

- **Analyse business trends** – stay one step ahead of the competition
- **Monitor market share** – gain instant access to Thomson Financial industry-standard league tables
- **Easily create custom reports, league tables and analyses** – generate documents that can be readily inserted into presentations or shared with colleagues
- **Procure information from multiple sources** - obtain one-click access to a wide selection of commonly requested league tables, volume analyses and deal lists via the Search Library
- **Utilise the Quick Search feature** – use this template-based search form to identify and report on specific companies or transaction attributes
- **Customise your queries** – let the Advanced Search option, designed to offer the sophisticated user a more powerful, robust engine, help you manage highly targeted requirements
- **Speed and simplicity** – the simple web-based interface provides fast and easy access to all data needed to make intelligent decisions and remain ahead of the competition

continued overleaf

Deals

Thomson ONE – Deals is the most complete source of historical capital markets, new issues, project finance and M&A data intelligence available to market practitioners.

Mergers & Acquisitions

- Tender Offers
- Spin-Offs
- Stake Purchases
- Repurchases
- MBOs/LBOs
- Rumoured and Seeking Buyer Transactions

Equity

- Initial Public Offerings
- Follow-On Offerings
- Convertible Debt Offerings
- Expected Deal Pipelines
- Private Placements
- Withdrawn/Postponed Offerings
- Shelf Registrations

Bonds

- High-Yield Offerings
- Investment Grade Debt Offerings
- Mortgage and Asset-Backed
- Agency Debt Offerings
- Emerging-Market Debt Offerings
- Medium-Term Notes
- Private Placements
- Withdrawn/Postponed Offerings
- Shelf Registrations

Syndicated Loans

- Daily and Historical News
- Investment Grade Loans
- Near Investment Grade Loans
- Leveraged Loans
- Highly Leveraged Loans

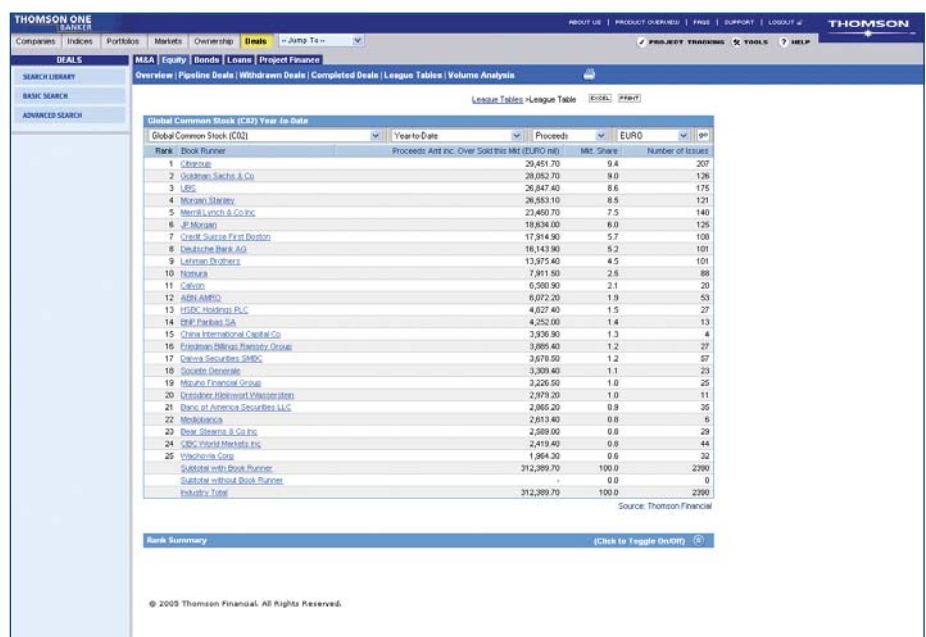
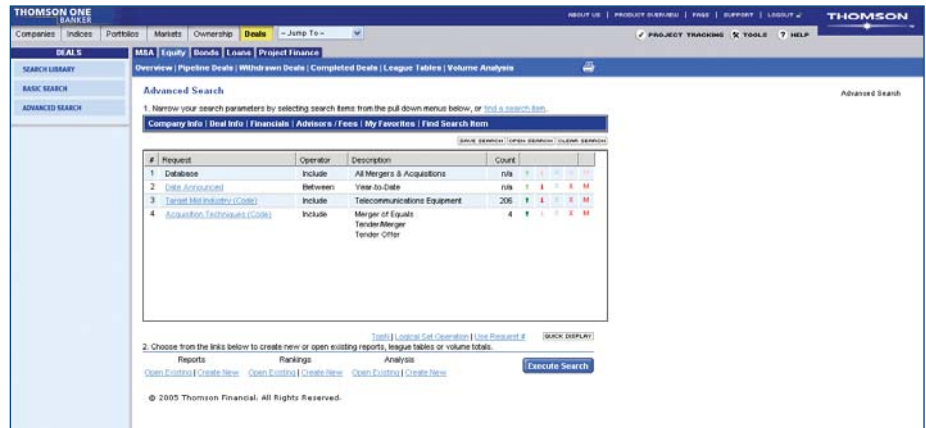
Project Finance

- Daily and Historical News
- Announced Projects
- Financed Projects
- In-Process Projects
- Under-Construction Projects

Thomson ONE:

Thomson ONE is a new model for the information business. Its open framework is the most flexible in the industry, enabling us to integrate Thomson Financial content and products, relevant third-party applications and proprietary content in solutions that are configured to the workflows of end-users and the objectives of their businesses.

- **SDC Platinum Conversion Tool** – use the Conversion Tool to convert your SDC Platinum sessions to Thomson ONE – Deals equivalents
- **Click-through to source documents** – streamlined workflow allows users to access source documents related to a specific transaction



For more information please call:

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About Thomson ONE

Thomson ONE provides integrated access to the largest selection of information tools available today. The flexible, open application framework allows for the easy integration of content and tools from Thomson Financial, third parties and proprietary systems. Thomson ONE has the ability to deliver tailored integration, without the high cost of ownership and unwanted features.